

A. STUDENT AND FAMILY INFORMATION

space, attach a separate page.

2017-2018 AGGREGATE VERIFICATION WORKSHEET (V5)

Your 2017-2018 Free Application for Federal Student Aid (FAFSA) was selected for review in a process called "Verification". The law says that before awarding Federal Student Aid, we may ask you to confirm the information you and your parents (if dependent) reported on your FAFSA. To verify that you provided correct information, we must compare your FAFSA with the information on this worksheet and with any other required documents. If there are differences, your FAFSA information may need to be corrected. Your eligibility for Federal Student Aid cannot be determined until you submit all the required documents. **Submit all documents immediately**. All documents with the appropriate signature must be submitted within 120 days of your last date of attendance (fall or spring semester) at City Tech. Submit all documents to the Financial Aid Office of City Tech.

What You Should Do:

- Obtain a 2015 Federal IRS Tax Return Transcript and IRS W-2 Form for yourself, your spouse (if married) or your parents/step-parent (if dependent). You may order a <u>TAX RETURN TRANSCRIPT</u> from the Internal Revenue Service online at <u>www.irs.gov/individuals/get-transcript</u> or by phone at 1-800-908-9946. Make sure you select an IRS Tax <u>Return</u> Transcript and <u>NOT</u> the IRS <u>Account</u> Transcript.
- 2. If you or spouse (married) or your parents (if dependent) had income earned from work in 2015, but did not and were not required to file a tax return, you must provide a **2015 Verification of Non-Filing letter** dated on or after October 1, 2016, and all **W-2 forms** for tax year 2015 issued to you or spouse (if married) or parents (dependent) by your employers.
- 3. You and at least one parent (if dependent) must complete and sign this worksheet. Attach any required documents and submit the worksheet and other required documents to the Financial Aid Office. We may ask for additional information. If you have questions about verification, contact us as soon as possible so that your financial aid will not be delayed.
- 4. We cannot make any federal financial aid payments to you or process a student loan request until all verification requirements have been met and the necessary corrections have been made.
- 5. Submit the completed worksheet, IRS tax return transcripts, and any other documents to the Financial Aid Office.
- 6. When all the information has been reviewed and any necessary corrections made, you will be notified about your financial aid awards.

| Last name | e First name | e M.I. | Social security number | EMPLID | | |
|------------|---|--|---|--|--|--|
| Address (| include apt. #) | | Date of birth | | | |
| City | State | ZIP | Phone number (include are | ea code) | | |
| r S | INDEPENDENT STUDENTS: Lis June 30, 2018. Include yourself, ymarried) provide more than half of the you and you provide more than half 30, 2018. | our spouse (if you are maneir support, even if they do | arried), and your dependent childron't live with you. Include other peo | ren if you or (your spouse if ople only if they now live with | | |
| — 5 | DEPENDENT STUDENTS: List the people that your parents will support between July 1, 2017 and June 30, 2018. Includ yourself, your parents, and your parents' other children if (a) your parents provide more than half of their support or (b) th children who would be required to provide parental information when applying for Federal Student Aid, even if they don't liv with parent(s). Include other people only if they now live with your parents and receive, and will continue to receive, more than half of their support from them through June 30, 2018. | | | | | |
| | names of <u>all</u> family members who | | | | | |

| NAME | AGE | RELATIONSHIP | COLLEGE |
|------|-----|--------------|-------------------------------------|
| | | SELF | New York City College of Technology |
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30, 2018 and will be enrolled in a degree or certificate program at an eligible postsecondary educational institution. If you need more

B. STUDENT'S (AND SPOUSE'S) INCOME & BENEFITS INFORMATION

Parent's Signature

Note: Notify the Office of Financial Aid if you and your parent (dependent) had a change in marital status after December 31, 2015 or filed (or will file) an amended 1040X 2015 IRS tax return. Check the appropriate boxes below and provide the requested information and documents: I/we used the IRS Data Retrieval Tool to transfer my/our 2015 income information to my FAFSA and made no further changes to the information. I/we did not (or could not) use the IRS Data Retrieval Tool to transfer my/our 2015 income information to my FAFSA. I/we have attached a copy of my/our 2015 IRS Tax Return Transcript(s). I/we were not employed and had no income earned from work in 2015. I/we have attached a 2015 Verification on Non-Filing Letter to this worksheet I/we were employed in 2015 and were not required to file a 2015 Federal Income Tax Return. Below, list the names of all employers and the amounts earned from work in 2015 even if you do not have IRS W-2 Form or IRS 1099 form. I/we have attached a 2015 Verification on Non-Filing Letter to this worksheet **Employer Name** W-2 or 1099 Attached (YES OR NO) 2015 Amount Earned **Total Amount of Income Earned from Work** \$ Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016 that indicates a 2015 IRS income tax return was not filed with the IRS or other relevant tax authority. C. Parents' Income & Benefits Information Check the appropriate boxes below and provide the requested information and documents: I/we used the IRS Data Retrieval Tool to transfer my/our 2015 income information to the FAFSA and made no further changes to the information. I/we did not (or could not) use the IRS Data Retrieval Tool to transfer my/our 2015 income information to the FAFSA. I/we have attached a copy of my/our 2015 IRS Tax Return Transcript(s). I/we were not employed and had no income earned from work in 2015. . I/we have attached a 2015 Verification on Non-Filling **Letter** to this worksheet I/we were employed in 2015 and were not required to file a 2015 Federal Income Tax Return. Below, list the names of all employers and the amounts earned from work in 2015 even if you do not have IRS W-2 Form or IRS 1099 form. I/we have attached a 2015 Verification on Non-Filing Letter to this worksheet **Employer Name** W-2 or 1099 Attached (YES OR NO) 2015 Amount Earned Total Amount of Income Earned from Work \$ Provide documentation from the IRS or other relevant tax authority dated on or after October 1, 2016 that indicates a 2015 IRS income tax return was not filed with the IRS or other relevant tax authority. D. CERTIFICATION Each person signing this worksheet certifies that all the information reported on it is complete and correct. The student and one parent must sign and date. If married, the spouse's signature is optional. . I/we (if dependent) understand that if I/we purposely give false or misleading information, I/we could be fined, jailed, or both. Student's Signature Date

Date

E. IDENTITY VERIFICATION AND STATEMENT OF EDUCATIONAL PURPOSE

Do not complete this page in advance. You must complete and sign this page <u>IN PERSON</u> at the Financial Aid Office at City Tech.

You have been selected by the U.S. Department of Education to verify your identity and educational plans. You must appear in person at City Tech's Office of Financial Aid and present a valid government-issued identification to a financial aid representative. The representative will review and copy the identification which will be maintained in our files.

To complete this worksheet, you must:

- 1. Read, review, and sign the Statement of Educational Purpose below
- 2. Present the signed worksheet along with valid government-issued photo identification, such as a state driver's license, non-driver's license, military identification, or passport to a financial aid office representative.

| I a a with the at I | | 41 |
|--|--|--|
| I certify that I, | (Print Student's Name) | am the |
| | cational Purpose and that the Federal student es and to pay the cost of attending City Tech | |
| Student's Signature: | Student's CUNYFIRST ID#: | Date: |
| for students without regard to race, color, | loy, retain, promote, and provide benefits to emp national or ethnic origin, religion, age, sex, se carrier status, alienage, citizenship, military or | xual orientation, gender identity, marital |
| | OFFICE USE ONLY-DO NOT WRITE BELO |)W |
| | | |
| | ed valid government-issued photo identification or passport to the NYCCT Financial Aid Of | |
| The above named student has presente | | |
| The above named student has presente non-driver's license, military identification | n or passport to the NYCCT Financial Aid Of | fice which verifies his or her identity. |

2. COMPLETITION OF HIGH SCHOOL OR THE EQUIVALENT

The above-named student has submitted a final high school transcript or other acceptable documentation to City Tech office that shows evidence of graduation from an accredited high school or educational institution, state-issued general education equivalency (GED), or evidence of home schooling. (Attach copy from Admissions' or Registrar's Office.)

| FA Certifying Officer's Signature | Date Received |
|-----------------------------------|---------------|
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